

Kate Anderson began her financial services career in 1991. She joined Harris myCFO, Inc. in 2001 and now serves as a Director of Family Office Services. With a background in taxation, estate planning, and accounting forensics, Kate brings a multi-disciplinary view to her role, and describes herself as “frighteningly tenacious” when it comes to solving client issues.

A cum laude graduate of Golden Gate University, San Francisco, Kate holds a BS in Finance/Accounting. She also has a certificate in Estate Planning and Taxation from The American College.

Kate has been a Certified Public Accountant since 1998, and is a member of the Washington Society of Certified Public Accountants, the American Institute of Certified Public Accountants, and the Seattle Estate Planning Council. Kate is also active in the Seattle Philanthropic Advisors Network (SPAN).

Kate is an enthusiastic world traveler, a life-long mid-distance runner, a voracious mystery reader, an accomplished Spanish and Greek cook, and an avid gardener and fly-fisher. She lives with her husband on Bainbridge Island, near Seattle.



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